



## **LIGHT THE STAGE! CAPITAL CAMPAIGN DONATING BY SECURITIES TRANSFER**

Transferring securities to Lakeshore Players, Inc. allows you to make a gift and receive a charitable deduction equal to the full, fair market value of the securities.

The best method of transferring these assets to Lakeshore is to contact your broker and electronically transfer the stock from your account to Lakeshore's account at Edward Jones. Avoid selling the assets and then making a gift of the proceeds, because this will trigger a capital gains liability for you.

In order for Lakeshore to acknowledge your gift and provide you with an IRS receipt, please take the following steps:

- Let us know that you would like to make a gift of stock by calling the Lakeshore Players' business office: 651-426-3275
  
- Please provide:
  - Your name
  - Your phone number
  - Name of the stock you are giving
  - Number of shares (e.g. 20 shares of Microsoft)
  
- Call your broker and ask them to contact Edward Jones and provide the following information:
  - Name: Edward Jones
  - Contact: Chuck Edson
  - Address: Edward Jones  
4886 Highway 61 N. Ste. 102  
White Bear Lake, MN 55110
  - Phone: 651-429-1210
  - Fax: 888-501-2082
  - DTC Number: **0057**
  - FBO: **Lakeshore Players, Inc. and**  
**Edward Jones Account Number: 307-17772-1-7**

**THANK YOU!**





Capital Campaign 651-429-2316 | Office 651-426-3275 | [www.LakeshorePlayers.org](http://www.LakeshorePlayers.org)  
LightTheStage@LakeshorePlayers.org | 4820 Stewart Ave | White Bear Lake, MN 55110  
Lakeshore Players Theatre is a 501(c)3 nonprofit organization (Federal Tax ID 41-6038716)